



12th Annual Hedge Fund Event

THOMPSON
HINE


CITRIN COOPERMAN[®]
Accountants and Advisors

Women in Investments – October 30, 2018 New York City

Agenda | Panelists

8:00 a.m. Registration, Networking & Breakfast

8:15 a.m. Welcome & Overview

- [Jim Jalil](#), Partner, Thompson Hine
- [Alex Reyes](#), Partner, Citrin Cooperman

8:25 a.m. Guest Speaker

- Col. Jack Jacobs, hedge fund founder, decorated veteran, author & NBC News military analyst

8:55 a.m. Women in Funds & Family Offices

- Who are today's portfolio managers?
- Will changing demographics force change?

Panelists:

- [Cassandra Borchers](#), Partner, Thompson Hine (moderator)
- [Jenifer Taylor](#), Portfolio Manager, MAC Funds
- [Nancy Davis](#), Managing Partner & CIO, Quadratic Capital Management LLC
- [Renee Yao](#), Founder & Portfolio Manager, Neo Ivy Capital



9:25 a.m. Capital Raising for Hedge Funds

- Common terms and characteristics of permanent capital raises, seeding, partial buyouts and co-investing
- Qualifying hedge funds and interested investors

Panelists:

- [Mandeep Trivedi](#), Principal, Citrin Cooperman (moderator)
- [Brandi Gatlin](#), Director, Prime Brokerage Sales, Triad Securities Corp.
- [Christine Egan](#), Director of Marketing & Investor Relations, Maritime Capital
- [Dana Telsey](#), CEO, Telsey Advisory Group

9:55 a.m. Networking Break

10:15 a.m. Trends & Developments in Blockchain

- Blockchain regulation & outlook
- Opportunities in the blockchain-enabled economy

Panelists:

- [Jim Jalil](#), Partner, Thompson Hine (moderator)
- [Donna Redel](#), Board Member & Co-Chair Blockchain Committee, NY Angels
- [Anton Katz](#), Co-Founder & CEO, Talos Trading
- [Steve Ehrlich](#), Chief Operating Officer, Wall Street Blockchain Alliance

10:45 a.m. Closing Remarks