



**ETFs and Alts: What's Around the Corner?
September 18, 2019**

*Grand Hyatt New York
109 E. 42nd Street at Grand Central Terminal
New York*

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| 3:40 – 3:55 p.m. | Registration |
| 3:55 – 4:00 p.m. | Introduction and Opening Remarks |
| 4:00 – 4:30 p.m. | Panel 1: Non-Transparent ETFs: Next Generation of ETFs? <ul style="list-style-type: none">• Types of Non-Transparent Models• A Deep Dive Into the NYSE-Natixis Model• Licensing Considerations Panelists: <ul style="list-style-type: none">• Bibb Strench, Partner, Thompson Hine LLP (Moderator)• Scott Szever, Director, Exchange Traded Products, NYSE• Nick Elward, SVP, Head of Business Development and ETFs, Natixis Investment Managers• Clif McCann, Partner, Thompson Hine LLP |
| 4:30 – 5:00 p.m. | Panel 2: Mutual Fund to ETF Conversions: Perspective from the Founders of ETF BILD <ul style="list-style-type: none">• Business Rationales and Marketing Factors When Making the Conversion Decision• Similarities and Differences Between Running Mutual Fund and ETF Operations• Conversion Steps Including Addressing Shareholder Account Issues Panelists: <ul style="list-style-type: none">• Bibb Strench, Partner, Thompson Hine LLP (Moderator)• John Jacobs, Executive Director of Georgetown University McDonough Center of Financial Markets – Center for Financial Markets & Policy and Co-Founder of ETF BILD• Richard Keary, Principal and Founder of Global ETF Advisors and Co-Founder of ETF BILD• Justin Meise, President and Founder of Buttonwood Communications and Co-Founder of ETF BILD |
| 5:00 – 5:30 p.m. | Panel 3: Listing Exchange Issues 101 <ul style="list-style-type: none">• Listing Process for New Issuers• Generic Listing Standards and Types of 19b-4 Relief• Creation and Redemption Basket Considerations• Tips for Interacting with APs and Market-Makers Panelists: <ul style="list-style-type: none">• JoAnn Strasser, Partner, Thompson Hine LLP (Moderator)• Kyle Murray, Assistant General Counsel, Cboe• Tom Champion, Director, Global Index & Exchange Traded Products Group, NYSE |



5:30 – 6:00 p.m.

Panel 4: BDC and Closed-End Fund Developments

- Recent Market Trends Involving Private BDCs and Interval Funds
- Securities Offering Reforms Proposed for BDCs and Closed-End Funds
- BDC Leverage
- SEC Funds of Funds Proposal
- Co-Investment Applications

Panelists:

- **Owen Pinkerton**, Partner, Thompson Hine LLP (Moderator)
- **Jorge Solares-Parkhurst**, Managing Director, Financial Services Investment Banking, JMP Securities LLC
- **Stephen Sypherd**, General Counsel, FS Investments

6:00 – 7:00 p.m.

Networking Cocktail Reception