

**THOMPSON
HINE**

Business Restructuring, Creditors' Rights &
Bankruptcy Services



ATLANTA

CINCINNATI

CLEVELAND

COLUMBUS

DAYTON

NEW YORK

WASHINGTON, D.C.



About The Group

Thompson Hine's Bankruptcy group regularly represents major secured and unsecured lenders, creditors' committees, debtors, trustees, credit enhancement providers and various other parties in finance transactions, workouts and bankruptcy matters.

Representative Services

Thompson Hine's Bankruptcy group offers:

- Experience in the identification and representation of buyers of distressed companies.
- Experience in transactional workouts — creditor and debtor.
- Representation in creditors' committees.
- Representation of debtors.
- Experience in representing major secured and unsecured lenders and credit enhancement providers.
- Experience in serving as a trustee.

R e p r e s e n t i n g
c r e d i t o r s . . . l e n d e r s . . .
& d e b t o r s . . .



Representative Matters

Creditors' Committees

Our Bankruptcy group has significant experience in representing creditors' committees. A roster of our current and previous committee representation includes:

- A large multistate department store chain.
- A large national chemical manufacturer.
- A publicly held manufacturer of radar detection devices and cellular telephones.
- A major manufacturer of roof and driveway coatings, wallcoverings, adhesives, patching compounds, paints and wallpaper.
- A wholesale and retail nursery and landscaping company.
- A concrete block manufacturer.
- An aluminum extruder.
- A silicon metals manufacturer.
- A dairy products distributor.
- A grocery store chain operator.
- A book and periodicals retailer.

Lender Representation

Our Bankruptcy group also has significant experience representing senior lenders in major bankruptcy cases including:

- *In re Home Centers, Inc.* Floor plan financier of appliance store chain.
- *In re Koenig Sporting Goods, Inc.* Secured lender in Chapter 11 of sporting goods retailer.
- *In re Cardinal Industries, Inc.* Several major secured lenders in the Chapter 11 cases of Cardinal Industries and affiliated limited partnerships.
- *In re HomePlace Stores, Inc.* Several major equipment lessors in Chapter 11 of large home furnishings retailer.
- *In re Bush Leasing, Inc.* Secured creditors and equipment lessors in Chapter 11 of leasing company.
- *In re Swallen's Inc.* Floor plan financier of appliance/furniture discounter.
- *In re Paint & Assembly Corporation.* Senior lender in Chapter 11 of automobile parts manufacturer.
- *In re Hauserman, Inc.* Major bank group in Chapter 11 of large manufacturer of furniture and office partitions.
- *In re NRM Steelastic.* Major bank group leadlender in Chapter 11 of a manufacturer of steel products for the rubber industry.
- *In re BNI Telecommunications, Inc.* Equipment lessor in Chapter 11 of telecommunications provider.
- *In re Pittsburgh Forgings.* Major secured lender in Chapter 11 of a forger and steel processor.



Debtor Representation

Chapter 11 cases in which we have served as debtor's counsel include:

- Joint venture that owns and operates an internationally known hotel.
- Reorganization of one of the nation's largest sporting goods wholesalers.
- Operator of licensed shoe departments in department stores throughout the United States.
- Consolidated cases involving ownership/control of nine full-service hotels comprising a substantial portion of a national chain.
- Reorganization for the leading internationally franchised retail pet store chain.

F i n a n c e transactions,
workouts...
& bankruptcies...



- Reorganization of a large national hardware distributor.
- Liquidation of a health and beauty aid warehouse distributor.
- Sale of a paper mill facility.

Other Interests in Bankruptcy

Thompson Hine's Bankruptcy group has represented the court-appointed examiner in the Chapter 11 cases filed by Knights Lodging, Inc., Economy Lodging Systems, the franchisor of Knights Inn Motels.

We regularly represent landlord interests in national retail Chapter 11 cases, including those involving Merry-Go-Round, Gantos, County Seat, Montgomery Ward and Edison Brothers Stores.

We frequently represent purchasers of assets out of bankruptcy.

We represented one of the largest insurance companies in the United States in the following major Chapter 11 cases:

- *In re Allegheny International*
- *In re Allied/Federated*
- *In re LTV Steel*
- *In re Sharon Steel*
- *In re Terex*



OUR CLIENT SERVICE PLEDGE

What Our Clients Can Expect From Us . . .

1. We will know your business.

We make it our business to understand your business. We will invest our time and resources to develop and maintain knowledge of the dynamics that impact both your industry and your organization. Understanding your business will help us provide better counsel to you.

2. We will plan our engagements with you.

We know that clients differ in their goals, risk tolerance and a variety of other factors that must be taken into consideration before work can begin on any matter. At the beginning of every significant matter, we will work with you to develop a plan to meet your strategic goals. By agreeing on a plan at the beginning—and adjusting it as needed—we will stay focused on what is most important to you.

3. We will manage your work as if we were the client.

We will work with you to manage your costs. We will staff every matter with the right resources, and we will manage the work as if we were the client—delivering the highest quality of service on time and in the most cost-effective manner.

4. We will be available when you need us.

We recognize that you often need to make swift decisions and act quickly. We will be ready to act for you when you need us, and we will make ourselves available wherever and whenever necessary.

5. We will communicate often.

Our goal is that you will never be surprised about developments in anything we are handling. We will provide regular updates on the progress of your matters, including all significant developments and changes to scope, timeline or budget.

6. We will provide the highest-quality counsel.

Above all else, we stand for the highest quality. Our lawyers, paralegals and staff take pride in the work they do. From the boardroom to the courtroom, you can count on Thompson Hine for the highest-quality service.

What Our Clients Can Do To Help . . .

1. We ask you to share your goals.

The more we know about your goals, the better we can manage our services to help you attain them. If your goals change as a matter progresses, we ask that you tell us, so we can adjust our approach to meet your expectations.

2. We want to know your preferences for working with us.

We ask you to tell us your preferred methods of communication, invoice and billing procedures, and anything else that is important to you, so that we can deliver our service the way you want it.

3. We need your feedback.

We want your feedback on our performance so that we can continue to meet and exceed your expectations.

About Thompson Hine

Established in 1911, Thompson Hine is a business law firm dedicated to providing superior client service. The firm has been recognized as one of the Best Corporate Law Firms in America in an annual survey of corporate directors conducted by *Corporate Board Member* magazine. With approximately 400 lawyers in offices in **ATLANTA, CINCINNATI, COLUMBUS, CLEVELAND, DAYTON, NEW YORK** and **WASHINGTON, D.C.**, Thompson Hine serves premier businesses worldwide, including:

AKZO NOBEL INC.

AMERICAN CHEMISTRY COUNCIL, INC.

AMERICAN STEAMSHIP COMPANY

EVERETT DENNISON CORPORATION

BUCKEYE POWER, INC.

CENTRAL GULF LINES, INC.

CENTRAL HUDSON GAS &

ELECTRIC CORPORATION

CH ENERGY GROUP, INC.

CHIQUITA BRANDS INTERNATIONAL, INC.

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AQUARIUM/ZOOMBEZI BAY

CROWN EQUIPMENT CORPORATION

THE DAVEY TREE EXPERT COMPANY

DEVELOPERS DIVERSIFIED

REALTY CORPORATION

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EXXON MOBIL CORPORATION

FIFTH THIRD BANK

FORD MOTOR COMPANY

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THE GOODYEAR TIRE &

RUBBER COMPANY

THE HARTFORD

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POLYONE CORPORATION

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R+L CARRIERS, INC.

S.C. JOHNSON & SON, INC.

SHELL OIL COMPANY

THE SHERWIN-WILLIAMS COMPANY

SOLVAY S.A.

STERIS CORPORATION

THE TORO COMPANY

VERIZON

WELLPOINT, INC.

WHIRLPOOL CORPORATION



2002 • 2005 • 2006 • 2007
2008 • RECIPIENT



Ranked as a Leading Firm
by Chambers USA • 2003 - 2010



Ranked as a Top 25 Firm for
Client Service • 2008 • 2009 • 2010

For More Information

For more information, send an email to AskUs@ThompsonHine.com or visit our website at www.ThompsonHine.com



ATTORNEYS AT LAW

THOMPSON HINE LLP

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